

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re: ) Chapter 11  
LEHMAN BROTHERS HOLDINGS INC., *et al.*, ) Case No. 08-13555 (JMP)  
Debtors )  
 )  
 )  
 )  
 ) (Jointly Administered)  
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**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

CCP Credit Acquisition Holdings, LLC  
Name of Transferee

SPCP Group, L.L.C.  
Name of Transferor

Name and Address where notices to  
transferee should be sent:

Lisa Murray  
375 Park Avenue  
13th Floor  
New York, NY 10152  
Phone number: 212-672-4617  
Fax number: 646-652-5342

**Case No. 08-13555**

Court Claim # (if known): 14670  
Amount of Claim Filed: \$3,632,277.91  
Amount of Claim Transferred: \$2,070,398.41  
Date Claim Filed: 09/17/2009  
Debtor: Lehman Brothers Holdings, Inc.

Marisol Chappell  
Phone number: 212-672-4676  
Fax number: 212-672-5004

With a copy to:  
Andrews Kurth LLP  
450 Lexington Avenue  
New York, NY 10017  
Attn: David Hoyt

**EVIDENCE OF TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York

SPCP Group, L.L.C., with offices located at Two Greenwich Plaza Greenwich, CT 06830 ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to CCP Credit Acquisition Holdings, LLC, its successors and assigns, with offices located at 375 Park Avenue 12th Floor, New York, NY 10152 ("Buyer"), a ratable portion equal to \$2,070,398.41 of all right, title and interest in and to the claims of Seller against LEHMAN BROTHERS HOLDINGS INC. docketed as Claim No. 14670 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (jointly administered). For the avoidance of doubt, this transfer relates solely to the claim against Lehman Brothers Holdings Inc. filed by Seller having the claim number set out above and to no other claim of Seller against Lehman Brothers Holdings Inc.

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the *valid* owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 5<sup>th</sup> day of May, 2011.

SELLER:

SPCP GROUP, L.L.C.

By:   
Name: Jennifer Poccia  
Title: Authorized Signatory

BUYER:

CCP Credit Acquisition Holdings, LLC

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**EVIDENCE OF TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York

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IN WITNESS WHEREOF, dated as of the 5th, day of May, 2011.

SELLER:

SPCP GROUP, L.L.C.

By: \_\_\_\_\_  
Name:  
Title:

BUYER:

CCP Credit Acquisition Holdings, LLC

By: Kimberly Terjanian  
Name:  
Title: **Kimberly Terjanian**  
**Authorized Signatory**